

Privacy Policy — Advanced Planning Solutions, LLC

Client Privacy

We recognize your right and responsibility to protect information. Client security is of paramount importance. You are always in control of your client information. Operating our software systems does not involve sending any client data or confidential information. Client information is always stored on your local computers and is completely controlled by the Member at all times. Client information is not accessed anywhere online or via the Internet. Your firm has sole access to your client's confidential information.

Member Privacy

Advanced Planning Solutions, LLC, does not list any Member information on its web site without the Member's express permission nor do we disclose information to third parties unless requested by the Member.

© 1998-2010 Advanced Planning Solutions, LLC
All Rights Reserved.