



APS

Advanced Planning Solutions, LLC

Privacy Policy — Advanced Planning Solutions, LLC

Privacy for Your Clients

We recognize your right and responsibility to safeguard and protect information. Client security is of paramount importance. You are always in control of your client information. Operating our software systems does not involve sending any client data or confidential information. Client information is always stored on your local computers and is completely controlled by you, our Member, at all times. Client information is not accessed anywhere online or via the Internet. Your firm has sole access to and control of your client's confidential information.

Privacy of Our Members

Advanced Planning Solutions, LLC, does not list any Member information on its web site without the Member's express permission nor do we disclose information to third parties unless requested by the Member.

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